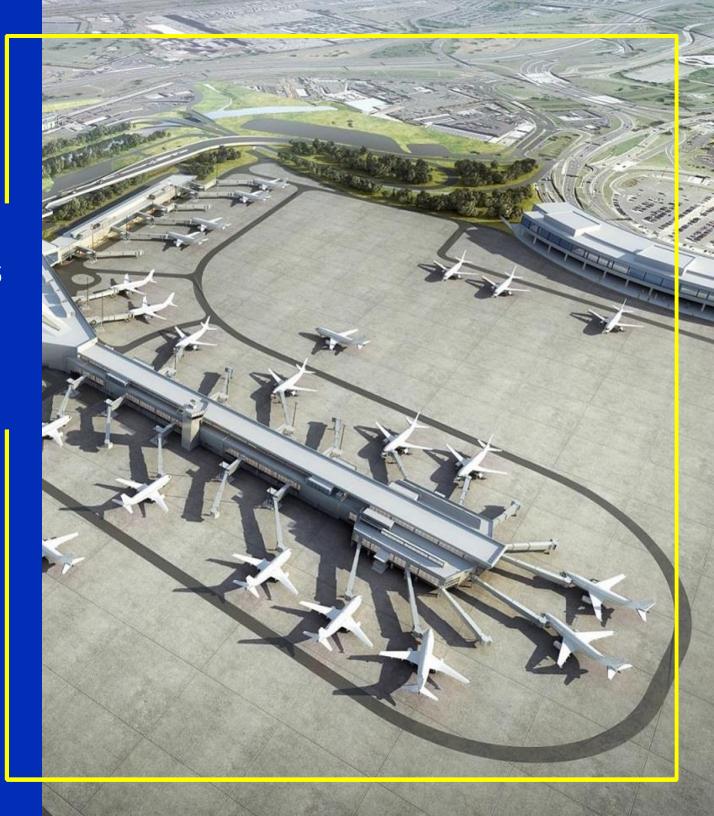
Changes in Mobility & How They are Affecting Current PA Airport Redevelopment Programs

Meagan Bornkamp & Jonathan Chan

01.22.2020





Port Authority New York and New Jersey

PANYNJ Overview



- The Port Authority of New York & New Jersey (PANYNJ) conceives, builds, operates and maintains infrastructure critical to the New York/New Jersey region's trade and transportation network.
- These facilities include America's busiest airport system, marine terminals and ports, the PATH rail transit system, six tunnels and bridges between New York and New Jersey, the Port Authority Bus Terminal in Manhattan, and the World Trade Center.
- For more than eight decades, the Port Authority (PA) has worked to improve the quality of life for the more than 17 million people who live and work in New York and New Jersey - a region that supports 8.6 million jobs with an estimated gross regional product of more than \$929 billion.



Airport Redevelopment Program

PANYNJ Overview



LaGuardia Airport (LGA)

Period: 2016-2022 Budget: \$8 Billion

Redevelopment: Terminals B, C & D

Annual PAX: 30 Million (2018)

Flights: 372,025 Terminals: 4 Gates: 79 Acreage: 680



John F. Kennedy Int'l Airport (JFK)

Period: 2020-2025 Budget: \$13 Billion

Redevelopment: Terminals 1, 4 & 6, and Ground Transportation Center (GTC)

Annual PAX: 62 Million (2018)

Flights: 455,529 Terminals: 6 Gates: 131 Acreage: 4,930



Newark Liberty Int'l Airport (EWR)

Period: 2018-2021 Budget: \$2.7 Billion

Redevelopment: Terminal 1, followed by

AirTrain and Terminal 2

Annual PAX: 46 Million (2018)

Flights: 458,674 Terminals: 3 Gates: 122 Acreage: 2,027



LGA Redevelopment

PANYNJ Overview



Redevelopment 2016-2022

- New consolidated terminals
- Two new parking garages
- Six new concourses
- Upgraded roadways
- Expanded taxiways
- AirTrain connection to Long Island Railroad and subway

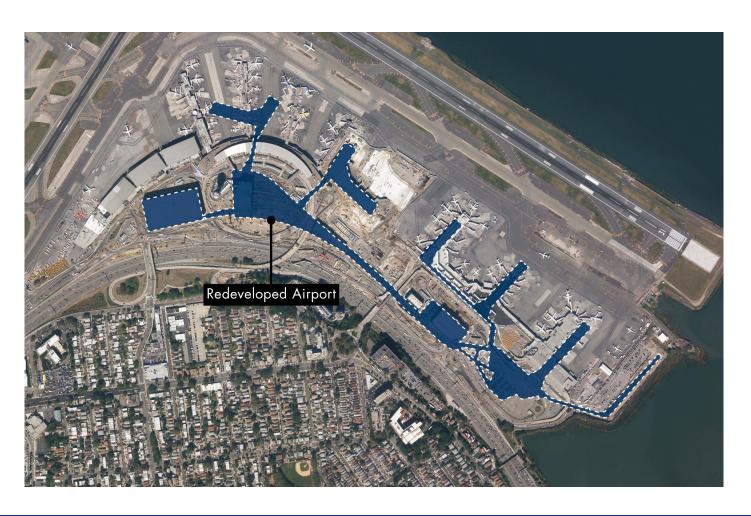
Construction of the new airport began in 2016

- Same footprint as the existing airport
- Existing airport remains fully operational



LGA Redevelopment

PANYNJ Overview



Redevelopment 2016-2022

- New consolidated terminals
- Two new parking garages
- Six new concourses
- Upgraded roadways
- Expanded taxiways
- AirTrain connection to Long Island Railroad and subway

Construction of the new airport began in 2016

- Same footprint as the existing airport
- Existing airport remains fully operational



JFK Redevelopment

PANYNJ Overview



Redevelopment 2020 - 2025

- New Terminal 1 and headhouse with integrated AirTrain station
- Unification of Terminal 5 headhouse with new Terminal 6
- New parking facility with Ground Transportation Center (GTC)
- Terminal 4 concourse expansion
- Terminal 8 expansion

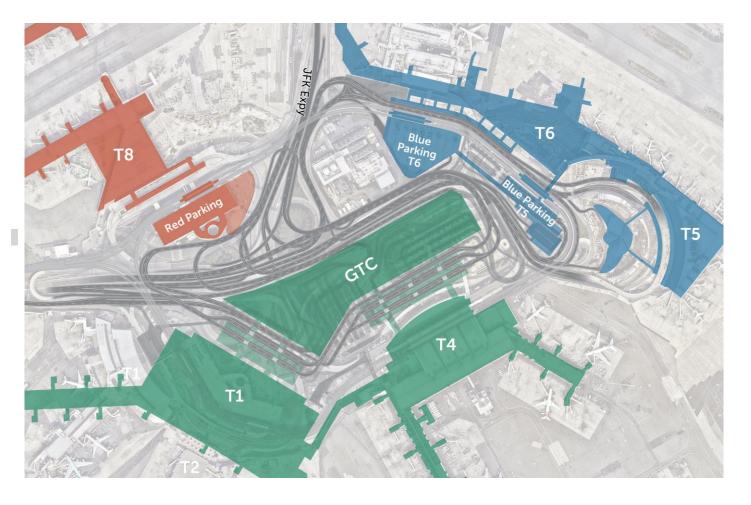
Construction of the new airport will begin in 2020

- Same footprint as the existing airport
- Existing airport remains fully operational



JFK Redevelopment

PANYNJ Overview



Redevelopment 2020 - 2025

- New Terminal 1 and headhouse with integrated AirTrain station
- Unification of Terminal 5 headhouse with new Terminal 6
- New parking facility with Ground Transportation Center (GTC)
- Terminal 4 concourse expansion
- Terminal 8 expansion

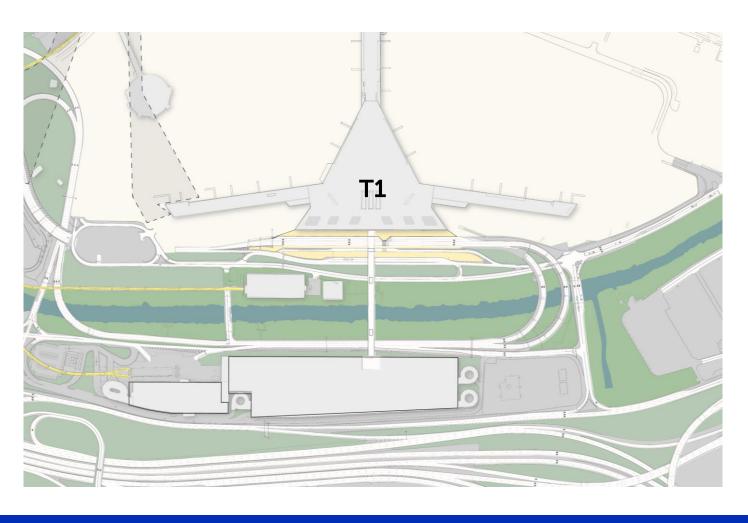
Construction of the new airport will begin in 2020

- Same footprint as the existing airport
- Existing airport remains fully operational



EWR Redevelopment

PANYNJ Overview



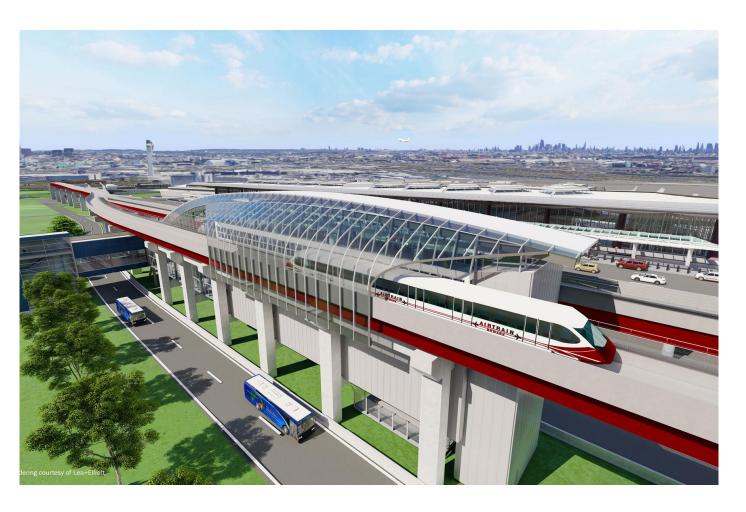
Redevelopment through 2022

- New Terminal 1 headhouse with 33 gates
- Partial Opening in 2021, with 21 gates.
- New Consolidated Rental Car Facility and Parking structure
- Demolition of Terminal A in 2023



EWR Redevelopment | AirTrain

PANYNJ Overview



New Newark AirTrain operational 2026

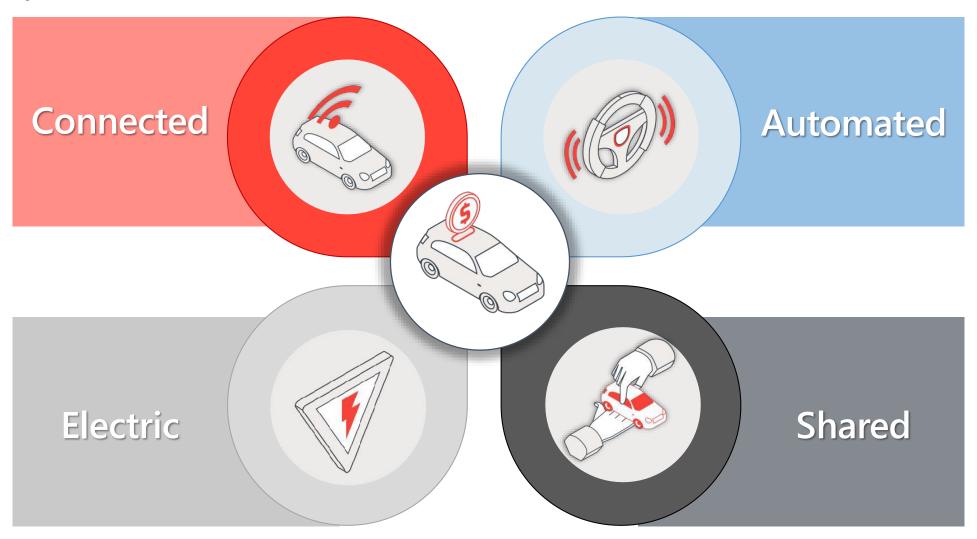
- AirTrain EWR is a critical component of the operation of Newark Liberty International Airport (EWR).
- The system carries on average 33,000 passengers per day or approximately 12 million passengers per year.
- The current AirTrain EWR, will be replaced with a new AirTrain system.
- It will meet increasing passenger demands and enable world-class operations for a 21st century customer experience.



Trends: FHVs and Technologies

Trends: FHVs and Technologies

New Mobility





New Mobility Options

Trends: FHVs and Technologies

Micromobility

BIKES & SCOOTERS

60% of trips in the US

Razor

motivate scoot

0-5 miles

DISRUPTING THE CAR

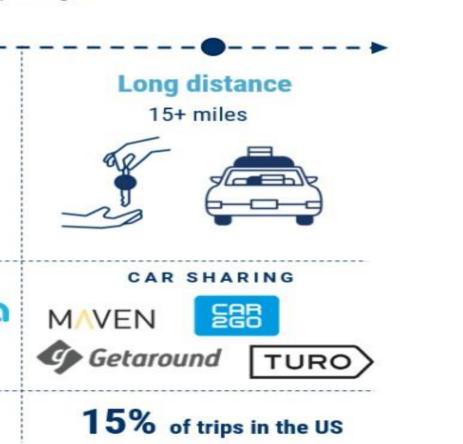
Alternatives to car ownership by trip length

Medium distance

RIDE HAILING

25% of trips in the US

5-15 miles

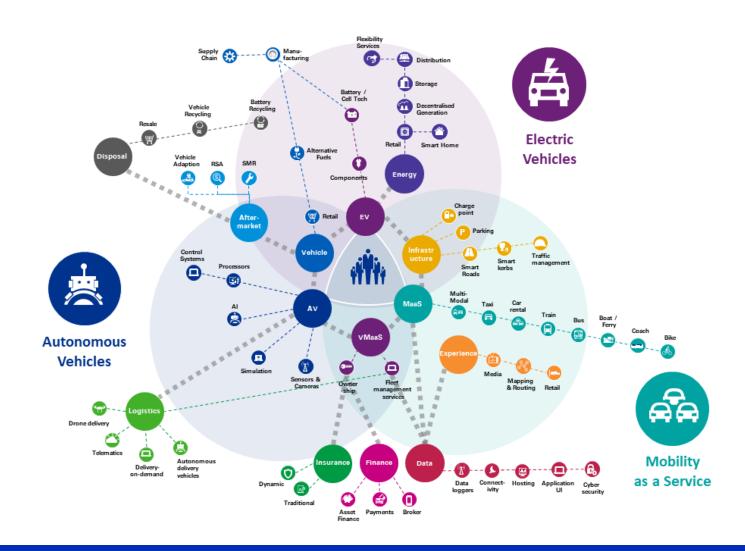




Source: NHTS

New Mobility Landscape

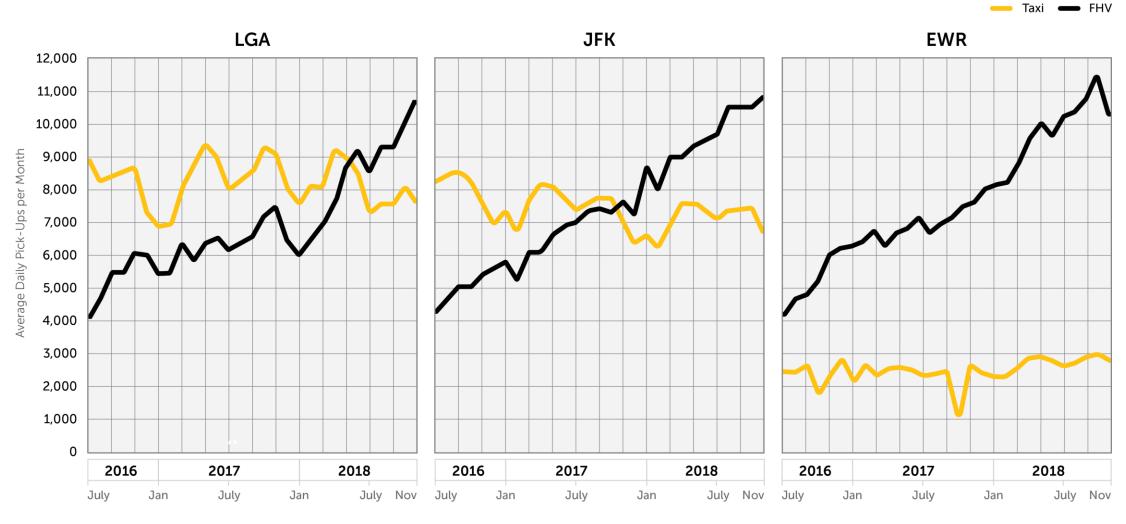
Trends: FHVs and Technologies





Taxi and FHV Trends

Trends: FHVs and Technologies



Taxi includes yellow and green taxis FHV includes all App-based companies (Uber, Lyft, Juno, etc)

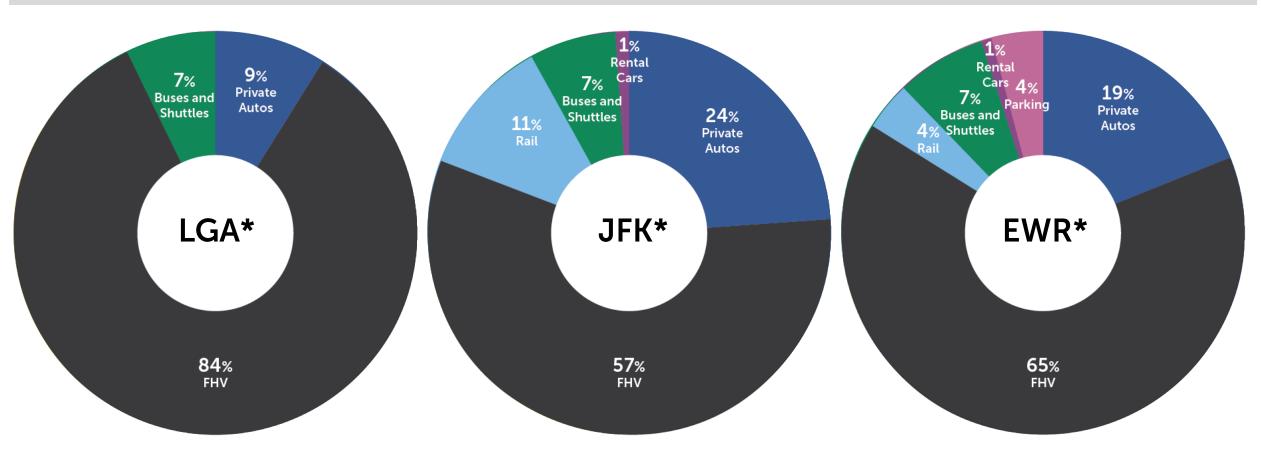
Source: NYC TLC trip data



Customer Mode Choice Trends

Trends: FHVs and Technologies





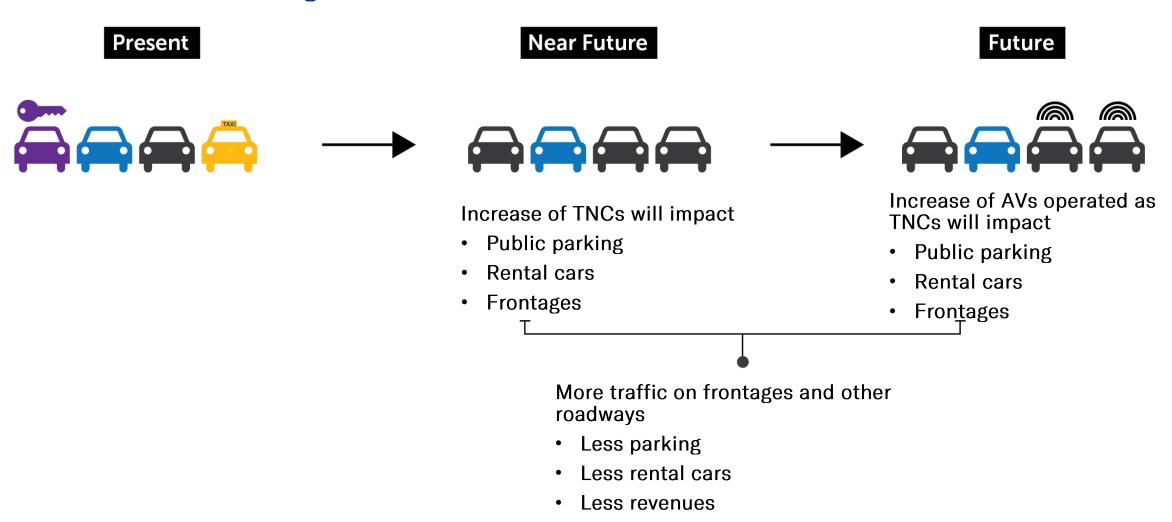
*Source: 2017 Annual Passenger Survey, Port Authority



^{**} FHV includes both App-based and Limo services

Adaptable and Flexible Operations

Trends: FHVs and Technologies



Operational requirements will evolve quickly, design to provide flexibility.



Configurations for FHV Operations

Mitigation Measures

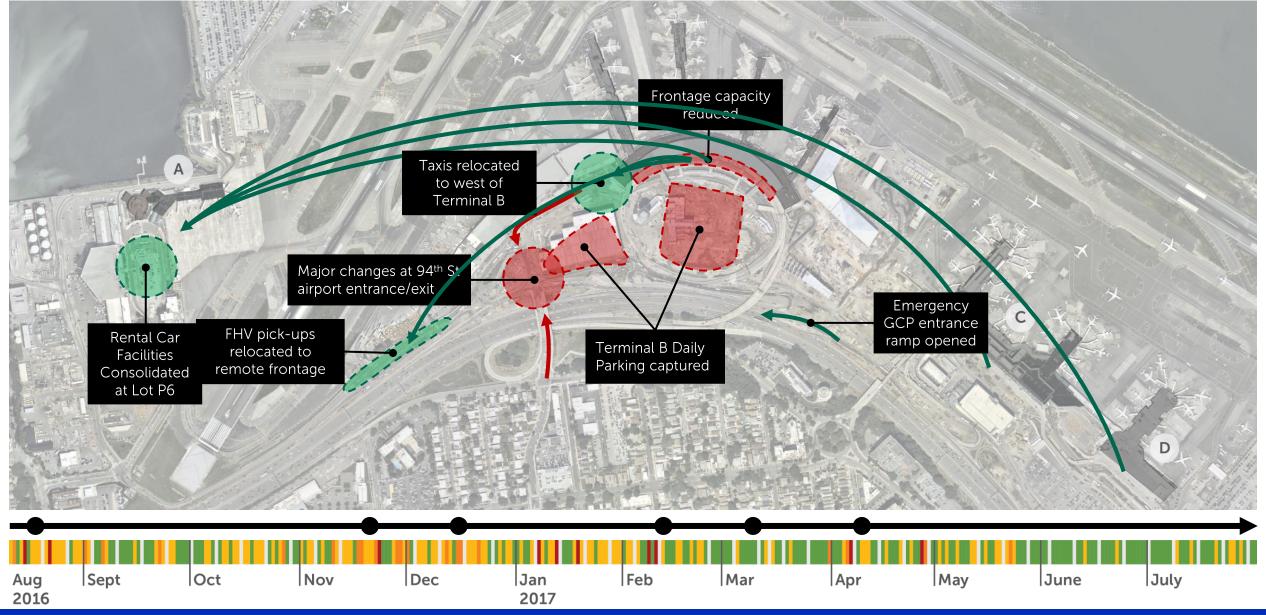
FHV Pick-up Procedures	Traditional Pick-up		PIN Pick-up	
	FHV Company Preferences	Frontage Infrastructure Needs	FHV Company Preferences	Frontage Infrastructure Needs
Geofenced Lot	• Pre-Dispatch	 Single lane pick-up (linear, sawtooth or angled) Clear space at the frontage in a numbered or zone system 	Dedicated Frontage PIN StationPre-Dispatch	 Multiple TNC PIN Stations: 3 to 5 single lane pick-up spots (linear) Space for 6 to 10 vehicles to queue Overall 200' to 300' Room for Passenger Queuing
No Lot	Drop-off and pick-up on Departures levelRe-match	 Single lane pick-up (linear, sawtooth or angled) Additional Frontage Length to address surge in vehicular demand (Calculated Length + 20%) 	Dedicated Frontage PIN StationRe-Match	 Multiple TNC PIN Stations: 3 to 5 single lane pick-up spots (linear) Space for 9 to 15 vehicles to queue Overall 250' to 400' Room for Passenger Queueing



Impacts
During
Construction 8 Innovative Mitigation Measures



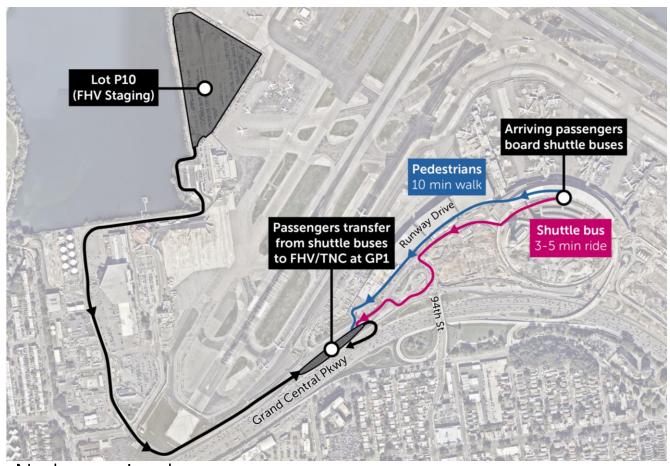
LGA Lessons Learned





Remote FHV Pick-Up at LGA Terminal B

Mitigation Measures



No longer in place

April 2017 - April 2018:

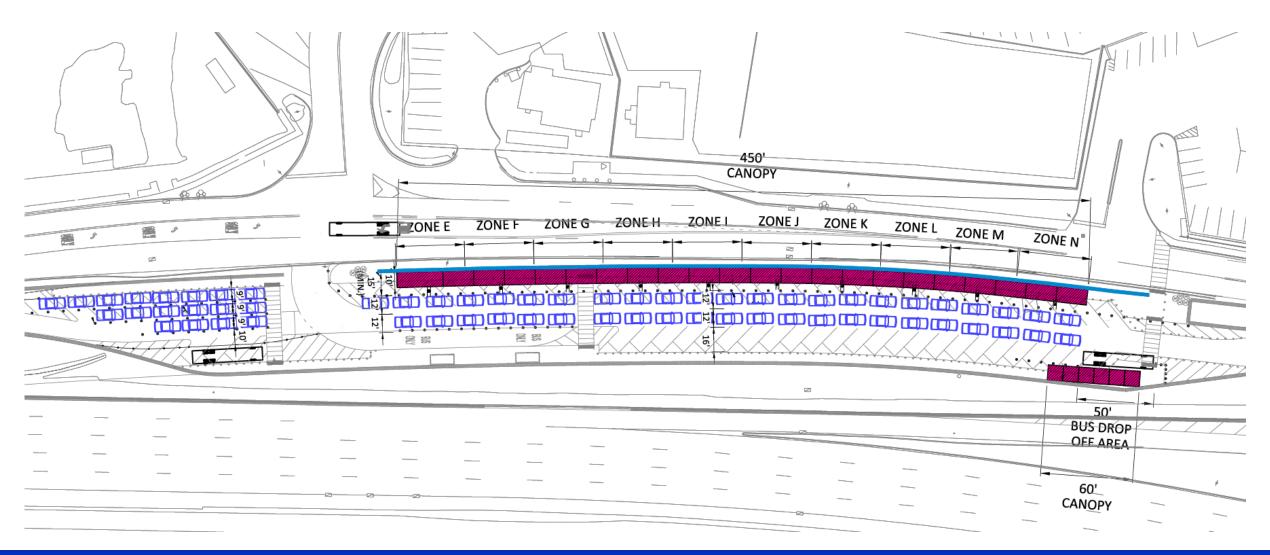
FHV pick-up for Terminal B was relocated to a remote lot to reduce demand and congestion on the terminal frontage

- Shuttle buses connected customers to the lot from the terminal frontage
- Customers could also walk 10 minutes to access the lot
- Staging and pick-up routing for FHVs avoided CTA roadways
- A direct egress to the GCP allowed FHVs to quickly exit the airport



LGA Terminal B Layout

Mitigation Measures | Remote FHV Pick-Up at LGA Terminal B

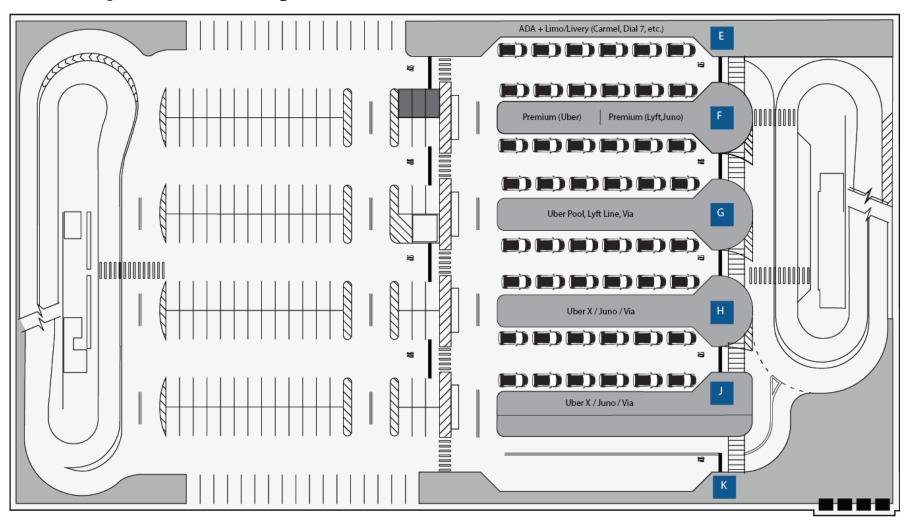




LGA Terminal B Garage Operations

Mitigation Measures | Remote FHV Pick-Up at LGA Terminal B

Initial Operations | May 2018 - June 2019





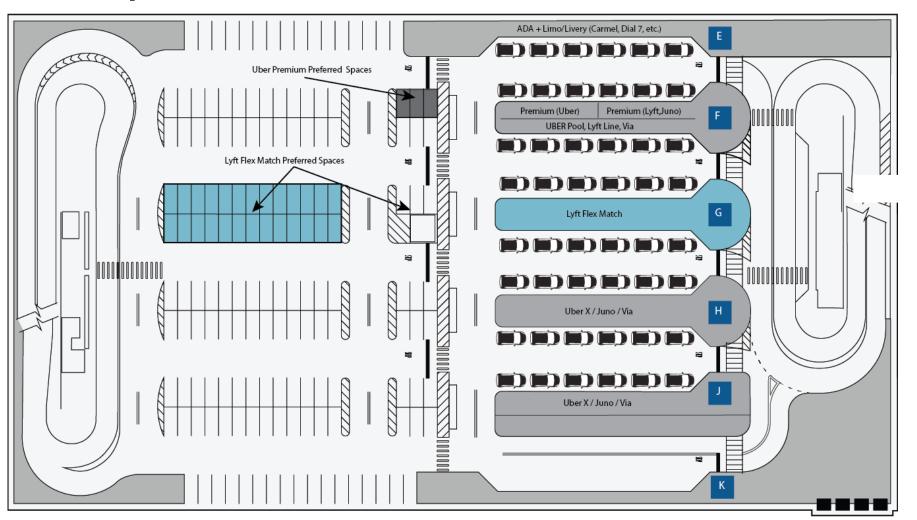




LGA Terminal B Garage Operations with PIN

Mitigation Measures | Remote FHV Pick-Up at LGA Terminal B |

Current Operations with Flex Match | June 2019 - Present



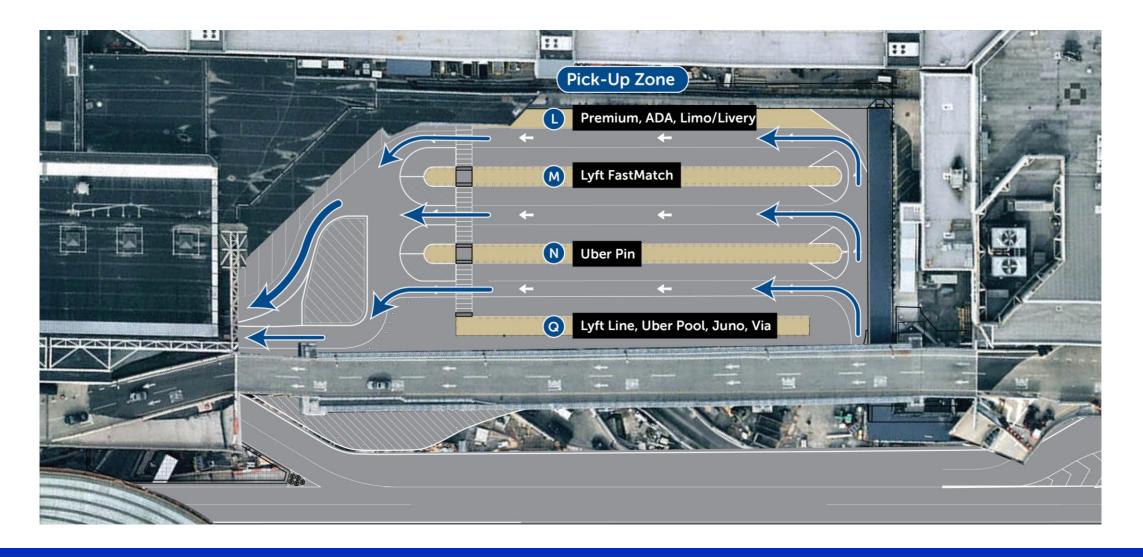
	Before Flex Match	After Flex Match
Customer Wait (Avg)	2:27 min	0:37 min
Customer Wait (Max)	18:45 min	6:37 min
Vehicle Dwell (Avg)	2:00 min	0:47 min
Vehicle Dwell (Max)	23:18 min	1:30 min





LGA Terminals C & D with PIN Operations

Mitigation Measures | Remote FHV Pick-Up at LGA





Transportation Technologies & Management

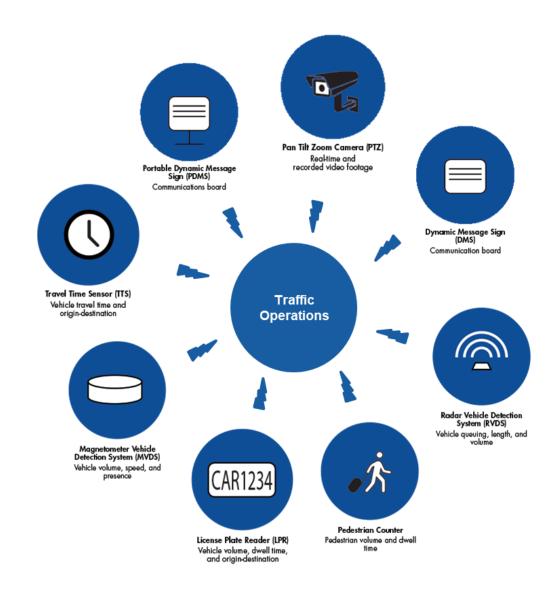


Early Action ITS Deployment at JFK

Transportation Technologies

Early Action ITS Deployments

- •Dynamic Message Signs
- Portable
- Permanent
- Traffic Cameras
- Travel Time Sensors
- Vehicle Detection
- Magnetometer
- •Radar
- •Image
- License Plate Readers
- Pedestrian Analytics





CTA Locations

Transportation Technologies | Early Action ITS Deployment at JFK

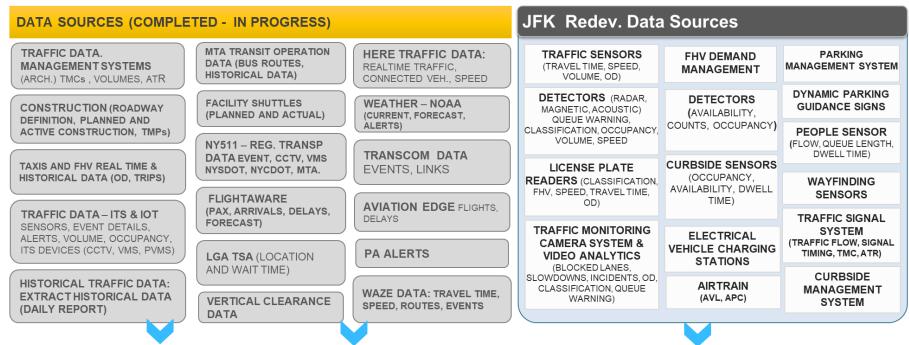




Data Hub

Transportation Technologies

Transportation Data Hub, Analytics and Reporting Solution



Transportation Data Hub

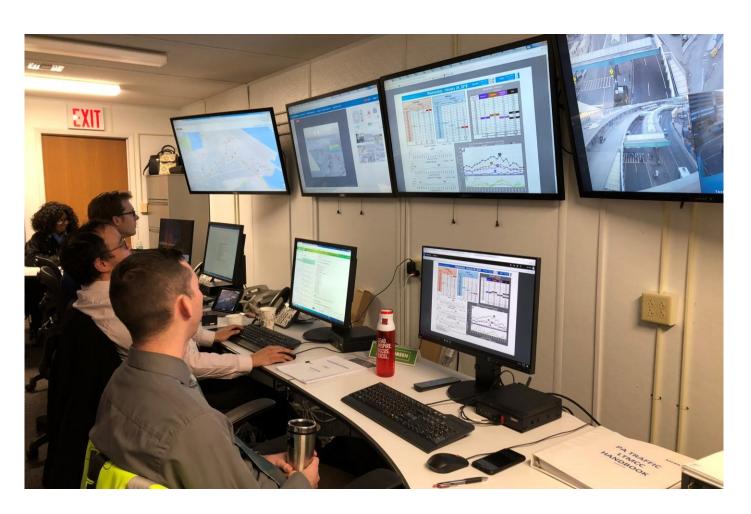


Power Bl
Data Analytics & Reporting





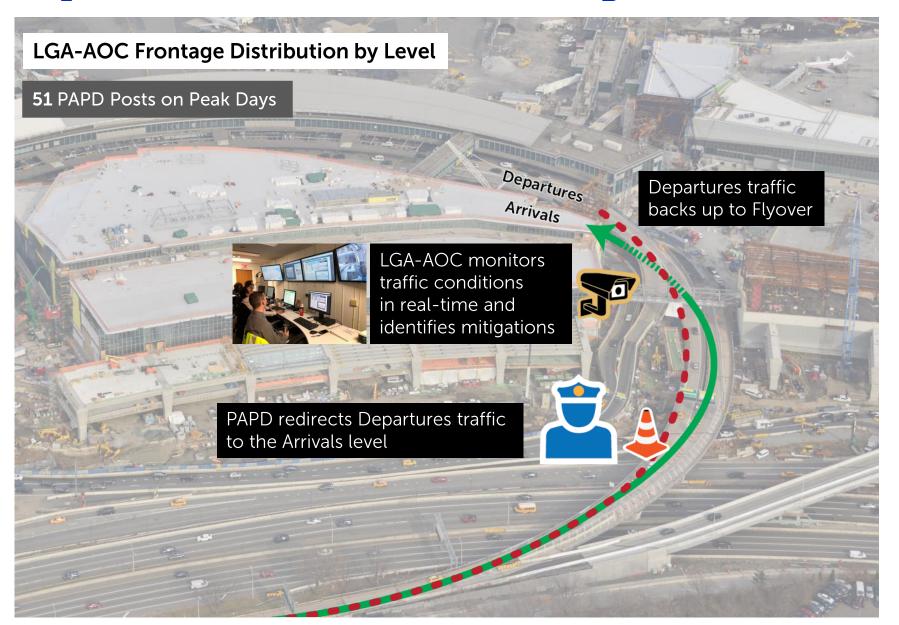
LGA Airport Operations Center (LGA-AOC)



- PANYNJ established the Landside Transportation
 Mobile Command Center (LTMCC) to actively manage traffic at LGA in real-time
- The LGA-AOC is staffed by core representatives from PANYNJ Traffic Engineering, LGA Operations, PAPD, LGP, and Delta Airlines
- During busier days, multiple staff members from other groups are in attendance to expedite the decision making process for incident response.
- The LGA-AOC uses tools such as on-site cameras (EarthCam, iCones, Google Maps, and Flight Aware to assist with real-time traffic monitoring.
- Staff developed both the Playbook, which includes standard operating procedures and traffic mitigation plans, as well as a guide book, which provides more details on the operations.



Operational Flexibility



Operational flexibility required to accommodate peak demand and incidents:

- Real-time traffic management
- Customization of ground transportation and parking operations
- Programmatic yet temporary modifications to roadway network

All mitigations tailored to demand intensity and patterns (time-of-day, day-of-week, etc), plus location criticality and sensitivity





PA Agency Operations Center (PA-AOC)

Transportation Management

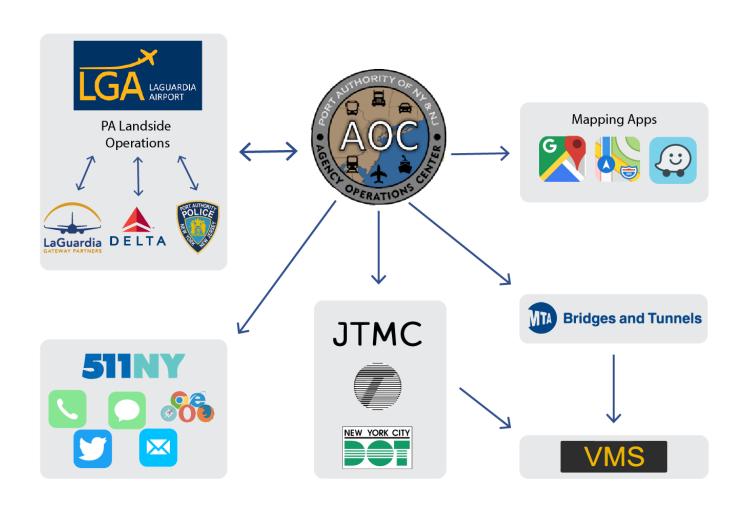


- Single Point of Contact for Traffic at entire Port Authority
- Incident Management and Coordination with local and regional transportation agencies
- Staffed 24-7
- Provide Real-time traveler information
 - 511 NY
 - Coordination with JTMC and Google/Apple Maps



PA Agency Operations Center (PA-AOC)

Transportation Management



The Port Authority's experience shows that:

- Developing partnerships opens the door to valuable data for situational awareness, analysis, performance management, informed decision-making, and even safety applications.
- Investing in these partnerships is essential.
- Transferring data and information among a network of peer agencies, travelers, and private companies is the basis for informed decision-making both by customers and by the agencies that are managing traffic.
- We continue to develop partnerships and look forward to expanding their use in communications and operations.



MAPS influences driver behavior changing roadway conditions

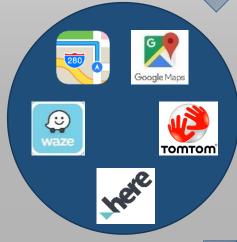
AOC adds roadway status;

MAPS updates 8 nav apps



Real life travel conditions influence driver behavior

3rd Party Partnerships



Current PANYNJ Mapping Partners Ecosystem

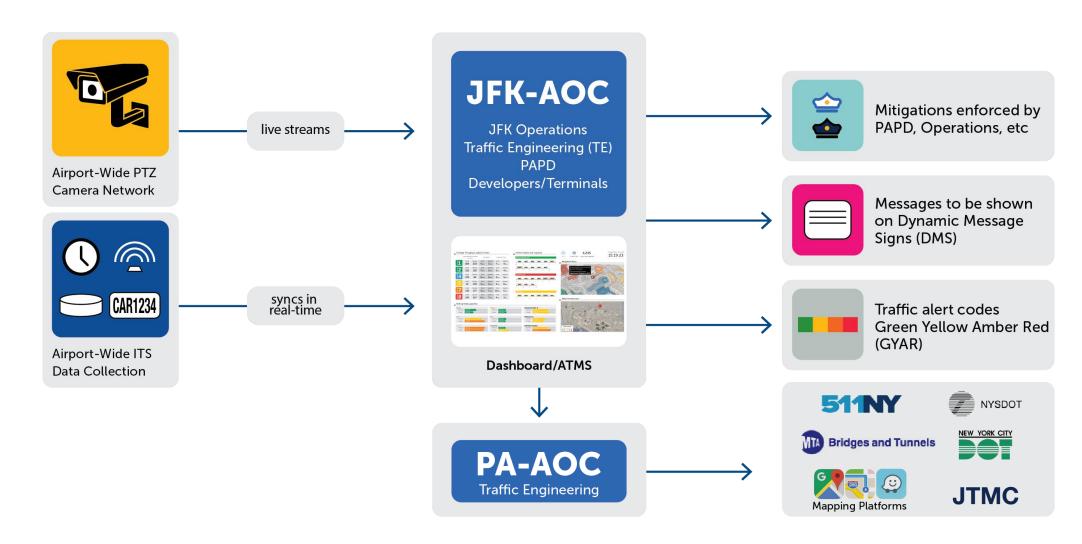


Mobile mapping apps convert phones to probes/ nav



Proposed JFK-AOC Flow Chart

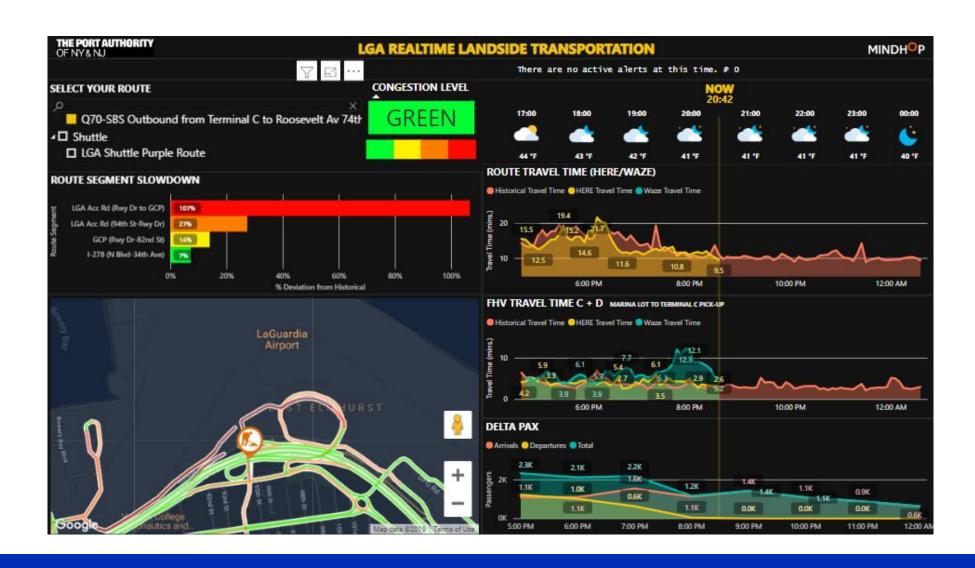
Transportation Technologies





Real-Time Dashboard

Transportation Technologies

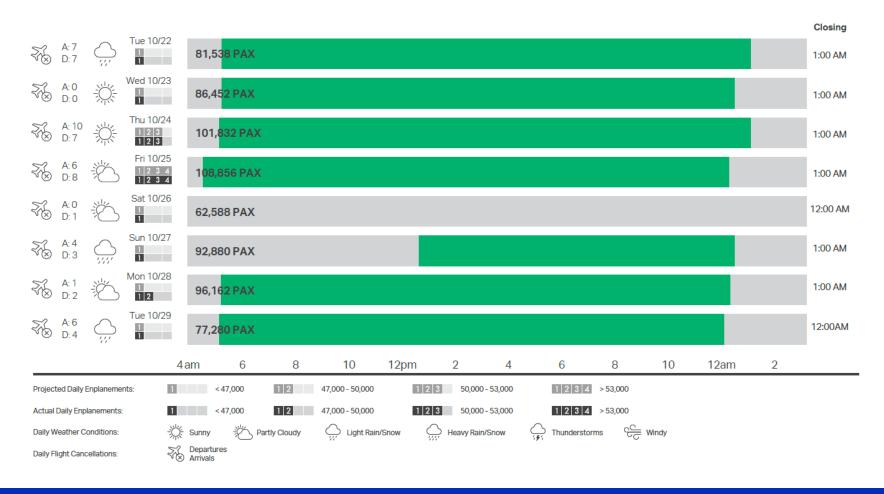




LGA Weekly Airport Performance Monitoring

Planning & Reporting

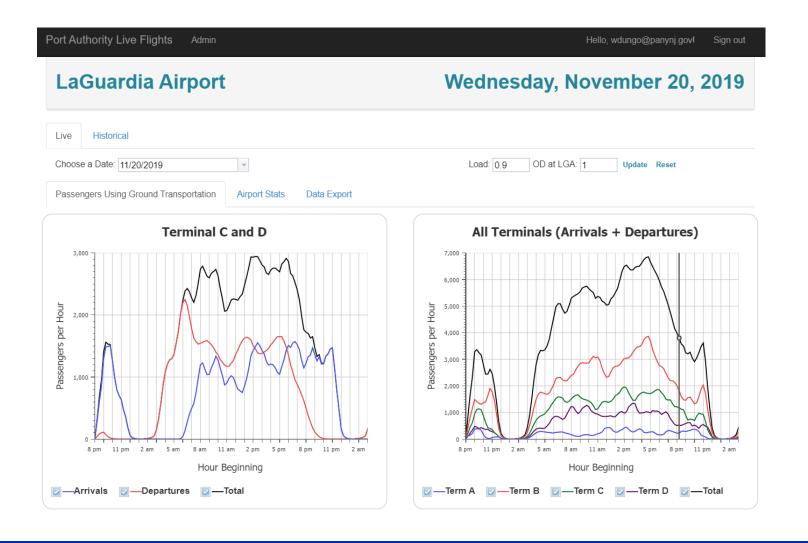
Weekly Performance | 10.22 - 10.29





LGA Traffic Management

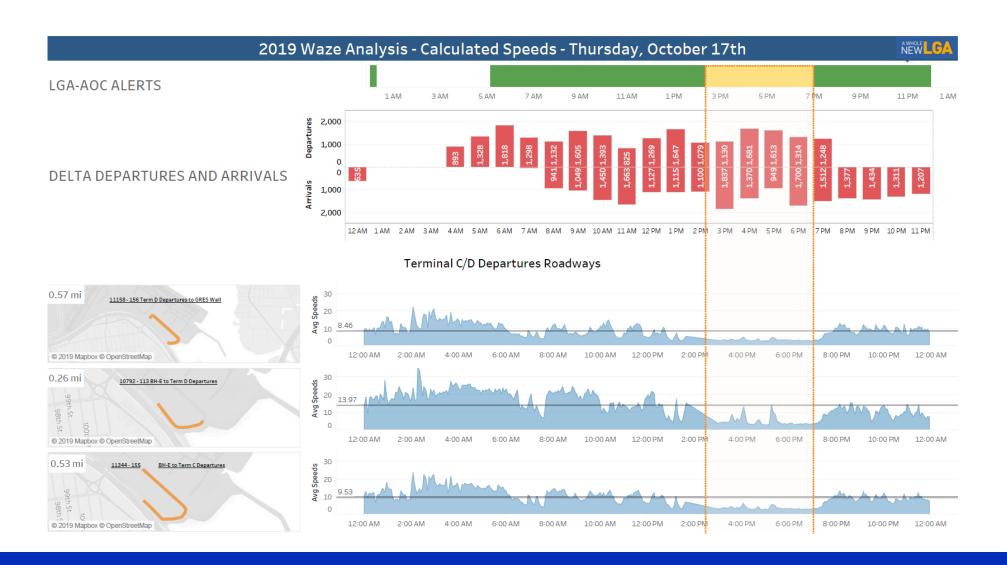
Planning & Reporting





LGA Waze Analysis

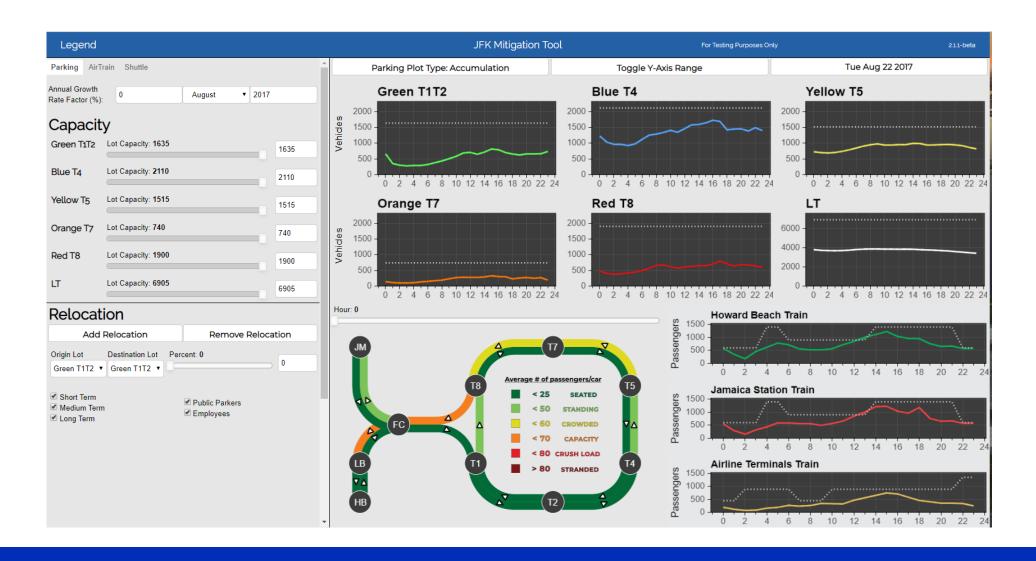
Planning & Reporting





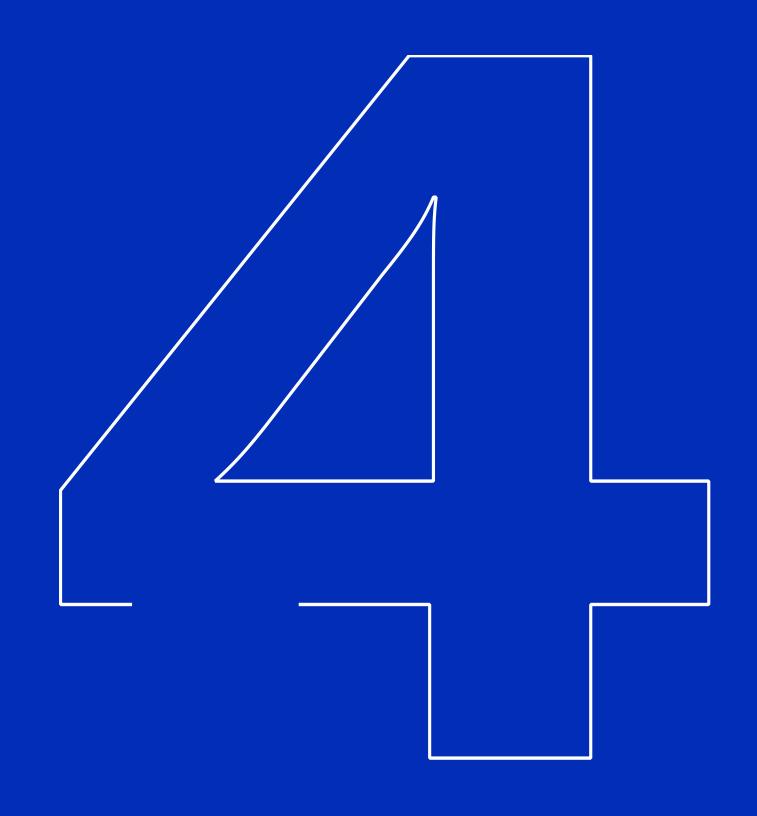
Mitigations Analysis Tool

Planning & Reporting | Pre-Construction Analysis





Planning for the Future



Metrics

World-Class Landside Operations



Information Availability

- ✓ Wayfinding Static Signs
- ✓ Dynamic Signs with Real-Time Information
- ✓ Personalized Trip Guidance



Quality of Pedestrian Experience

- ✓ Short Walk
- ✓ Covered or Enclosed
- ✓ Safe and Protected



Seamless Connection

- ✓ Minimal Wait Time
- ✓ Proactive FHV Operations
- ✓ Informed Multi-Modal Options



Organized Frontage

- ✓ Separation of Modes
- ✓ Access to Curb
- ✓ Dedicated Space



Transportation Demand Management

- ✓ Frontage Management Strategies
- ✓ Alternative Pick-Up Area
- ✓ Public Transportation Incentive



Airport Rankings

World-Class Landside Operations

	♀	♣				
	Information Availability	Quality of Pedestrian Experience	Seamless Connection	Organized Frontage	Transportation Demand Management	Airport Overall Score
London (LHR)	•••	•••	•••	••••	•••	70%
Munich (MUC)	•••	•••	• • • •	•••	•••	65%
Orlando (MCO)	•••	•••	••••	•••	•••	61%
Incheon (ICN)	•••	•••	••••	•••	•••	60%
Hong Kong (HKG)	•••	•••	• • • •	•••	•••	58%
Singapore (SIN)	•••	•••	• • • •	•••	•••	57%
Zurich (ZRH)	•••	•••	• • • •	•••	•••	55%
Istanbul (IST)	•••	•••	•••	•••	• • • •	55%
Amsterdam (AMS)	•••	•••	• • • •	•••	•••	52%
Portland (PDX)	•••	•••	• • • •	••••	•••	51%



Frontage Configurations

World-Class Landside Operations

Frontage	Lane Configuration	Considerations		
Configuration	Lane Configuration	Benefits	Limitations	
Linear Curbside		2 Loading Lanes2 Travel Lanes4 Total Lanes	Intuitive for driversMinimal dwellingHigh throughput	Double parkingBoarding in thru lanesChaotic appearance
Two-Sided Linear Curbside		2 Loading Lanes2 Travel Lanes4 Total Lanes	More curb spaceReduced double parkingMore space for customers	 Additional walking distance for far-side curb Increased risk of ped mid-block crossings
Two-Sided Relaxed Sawtooth	54'	2 Sets Sawtooth2 Travel Lanes4 Total Lanes	Defined vehicle spacesNo need for backing out	 Reduced number of spaces Potential for confusion and longer dwell times
Two-Sided Linear and Relaxed Sawtooth	51'	1 Set Sawtooth1 Loading Lane2 Travel Lanes4 Total Lanes	 Combines the benefits of linear for POVs and relaxed sawtooth for FHV and taxis 	Potential for confusion and longer dwell times
Two-Sided Linear and Angled Parking	70'	1 Set Angled Bays1 Loading Lane2 Travel Lanes4 Total Lanes	Increased capacityDefined vehicle spacesCombination with linear is more intuitive for POVs	Backing out required for Angled parking

Parking space linear footprint dimensions: Linear: 25'/space; Relaxed Sawtooth: 40'/space; Angled: 14'/space



Frontage Configurations

World-Class Landside Operations

(Source: Aug. 2017 JFK CTA Data Collection Program)

		Linear Frontage Length = 500'			
Frontage Configuration	Lane Configuration	Effective Spaces	Dwelling Capacity (veh/hr)	% Difference in Dwelling Cap. (vs Linear)	
Linear Curbside	48'	2 Loading Lanes2 Travel Lanes4 Total Lanes	26	440	-
Two-Sided Linear Curbside	48	2 Loading Lanes2 Travel Lanes4 Total Lanes	36	675	+53%
Two-Sided Relaxed Sawtooth	54'	2 Sets Sawtooth2 Travel Lanes4 Total Lanes	22	365	-17%
Two-Sided Linear and Relaxed Sawtooth	51'	1 Set Sawtooth1 Loading Lane2 Travel Lanes4 Total Lanes	29	495	+12%
Two-Sided Linear and Angled Parking	70'	1 Set Angled Bays1 Loading Lane2 Travel Lanes4 Total Lanes	50	800	+82%

Parking space linear footprint dimensions: Linear: 25'/space; Relaxed Sawtooth: 40'/space; Angled: 14'/space; Typical dwell time assumed = ~2 minutes for both Departures and Arrivals



Airport Digital Ecosystem

World-Class Landside Operations











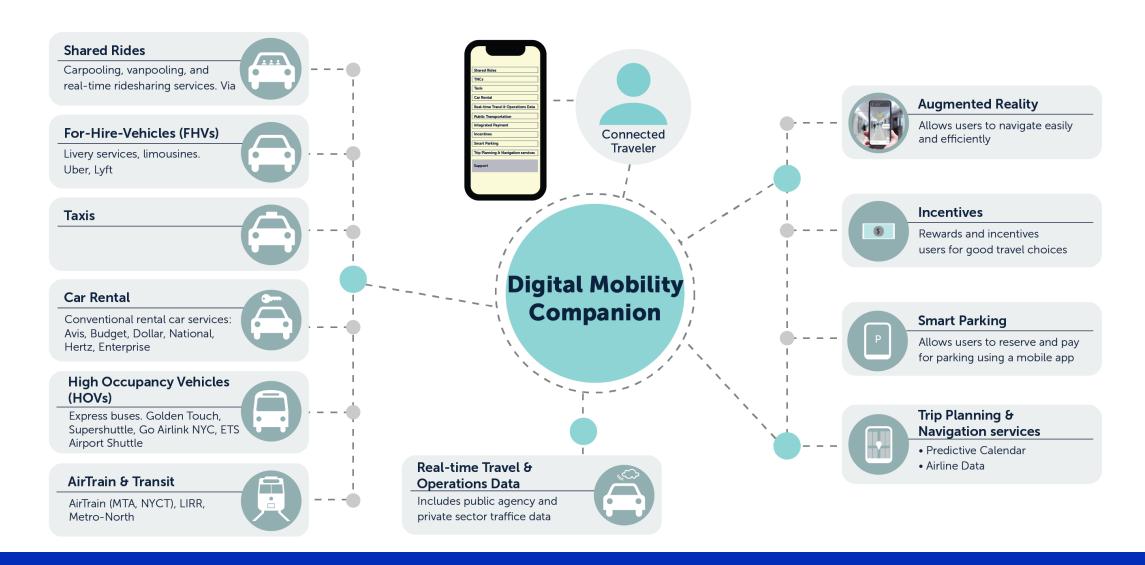






Mobility Companion

World-Class Landside Operations |





Personalized Mobile Information and Wayfinding

World-Class Landside Operations | Future Focus Areas



- Mobile technology provides customized information and wayfinding for customers
- Personalized wayfinding and augmented reality
- Informed multi-modal options
- Push alerts based on travel location



Dynamic Digital Real-Time Wayfinding

World-Class Landside Operations | Future Focus Areas

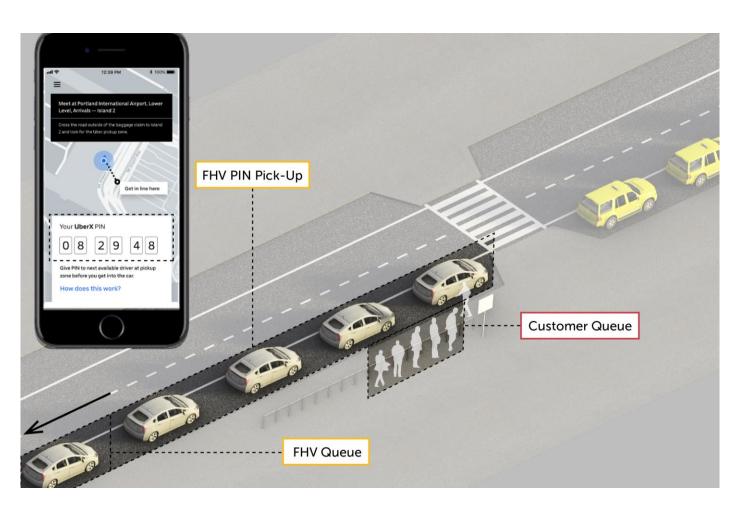


- Dynamic wayfinding can provide additional flexibility and provide a more customized experience for the customer
- Adjust information and operations in real-time
- Provide real-time information like wait times and ETA of vehicles
- Can be integrated with mobile devices for personalized information



Proactive FHV Operations to Minimize Wait Times

World-Class Landside Operations | Future Focus Areas

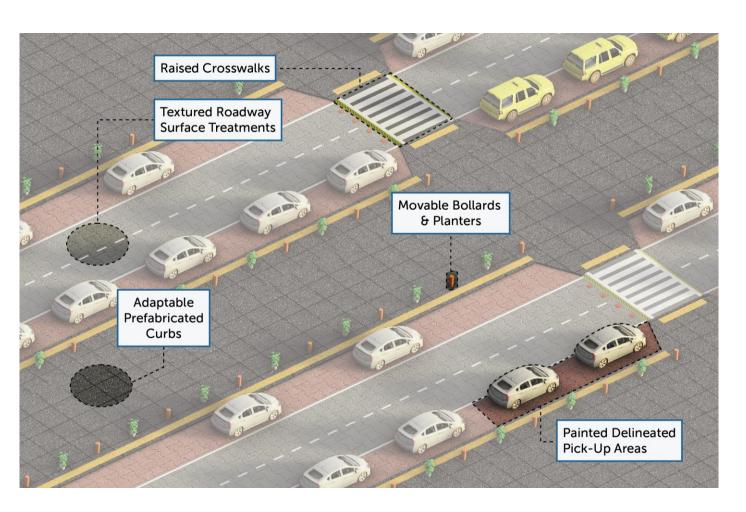


- Technology and operational improvements can help streamline the FHV matching process for customers
- PIN operations provides reduced wait time for customers
- Technology can be leveraged to streamline the customer and vehicle matching
- Pre-match can reduce wait times for customer be ensuring vehicles are nearby
- Working collaboratively with FHV companies can facilitate improved operations



Adaptable and Flexible Design

World-Class Landside Operations | Future Focus Areas

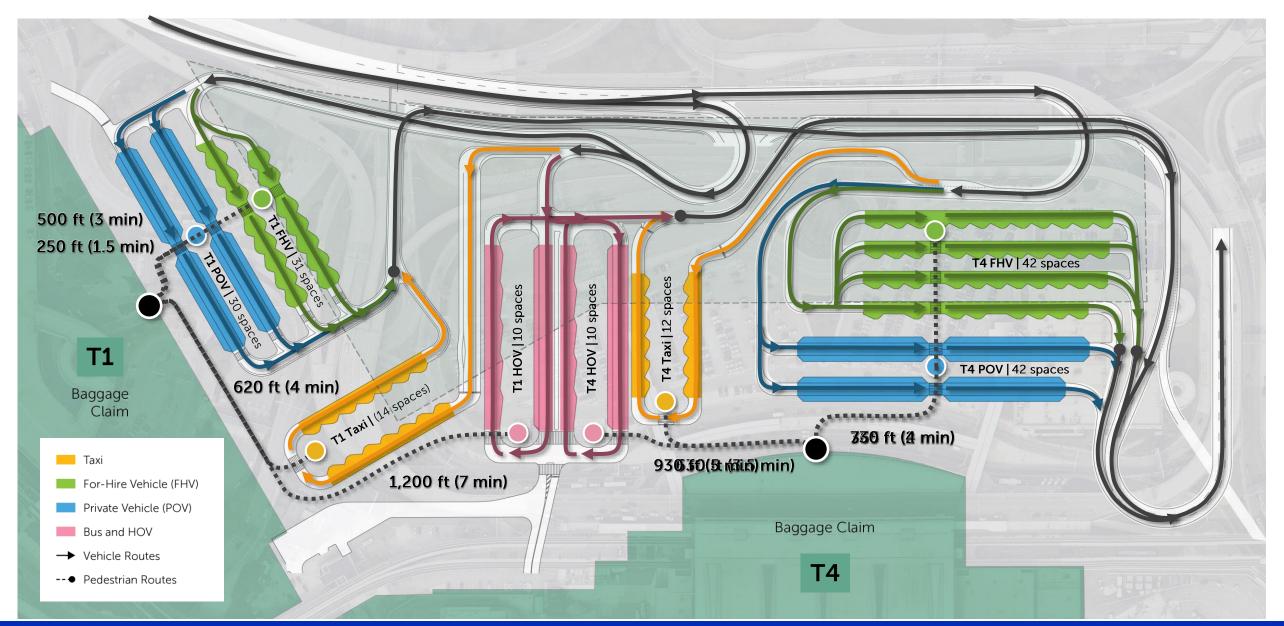


Dynamic wayfinding can provide additional flexibility and provide a more customized experience for the customer

- Adjust information and operations in real-time
- Provide real-time information like wait times and ETA of vehicles
- Can be integrated with mobile devices for personalized information



Arrivals Ground Transportation Center (GTC)







Thank You!

(f) @panynj (g) @panynj www.panynj.gov

